



## **CANADA: PULSES AND SPECIAL CROPS (P&SC) OUTLOOK** December 15, 2009

For 2009-10, total production of P&SC in Canada is estimated by Statistics Canada at 5.6 million tonnes (Mt), 4% higher than last year but supply is expected to increase by 7% to 6.4 Mt due to higher carry-in stocks. Total exports are forecast to remain strong due to higher supply. Total carry-out stocks are forecast to rise sharply. In general, prices are forecast to decrease from 2008-09 due to the higher supply.

### **DRY PEAS**

For 2009-10, production is estimated to decrease by about 5% to 3.4 Mt, due to the lower harvested area. Supply is expected to be similar to 2008-09 due to higher carry-in stocks. Yellow pea production is expected to fall relative to green peas and other types. Exports are forecast to decrease because of the lower global demand. Carry-out stocks are forecast to remain historically high. Prices for yellow peas and feed peas are expected to decrease but good export demand is expected to support prices for green peas. The average price is expected to decrease from 2008-09.

### **LENTILS**

For 2009-10, production is estimated at a record 1.5 Mt due to higher area and yields. Supply is expected to rise significantly. The production of all red type lentils is expected to increase relative to greens. Carry-out stocks are expected to increase significantly due to higher supply. The average price is forecast to fall considerably from the record prices in 2008-09 but remain historically high.

### **DRY BEANS**

For 2009-10, production and supply are estimated to fall sharply due to a lower harvested area and yields. Lower world demand is expected to reduce Canadian exports and increase carry-out stocks. Prices are expected to be supported by US production which is forecast to fall by 5% to 1.0 Mt, largely due to lower production in North Dakota. The average price is forecast to decline from 2008-09.

### **CHICKPEAS**

For 2009-10, production is estimated to decrease by 13% to 0.076 Mt due to lower yields. Supply is expected to decrease due to smaller carry-in stocks. Production is expected to increase for both desi and kabuli types. Exports and domestic use are forecast to rise. The average price is forecast to fall due to higher world supply.

### **MUSTARD SEED**

For 2009-10, production and supply increased sharply. For the yellow and oriental types, output is expected to increase but decrease for the brown types. Exports and carry-out stocks are forecast to rise. The average price is expected to fall sharply

compared to 2008-09, but remain high by historical standards.

### **CANARY SEED**

For 2009-10, production is expected to decrease due to lower area and yields. Supply is estimated to decrease due to lower production. Exports are expected to fall due to lower supply and lower world demand while carry-out stocks are also expected to decrease. The average price is forecast to fall from 2008-09.

### **SUNFLOWER SEED**

For 2009-10, production is estimated to decrease due to lower area and yields. Supply is expected to remain unchanged as lower production will be offset by higher carry-in stocks. Exports are expected to decrease but domestic use is forecast to increase so that carry-out stocks decrease slightly. The average price is forecast to fall sharply from 2008-09 due to lower export demand.

#### **FURTHER INFORMATION:**

Sergio Novelli .....(204) 983-8475

E-mail [sergio.novelli@agr.gc.ca](mailto:sergio.novelli@agr.gc.ca)

Fred Oleson, Chief ... (204) 983-0807

E-mail [\\_fred.oleson@agr.gc.ca](mailto:_fred.oleson@agr.gc.ca)

[www.agr.gc.ca/gaod-dco/](http://www.agr.gc.ca/gaod-dco/)

**CANADA: PULSES AND SPECIAL CROPS SUPPLY AND DISPOSITION**
**December 15, 2009**

Grain and Crop Year (a)	Area Seeded thousand ha	Area Harvested thousand ha	Yield t/ha	Production	Imports (b)	Total Supply	Exports (b)	Total	Carry-out Stocks	Stocks-to- Use Ratio %	Average Price (e) \$/t
								Domestic Use (d)			
-----thousand metric tonnes-----											
<b>Dry Peas</b>											
2006-2007	1,261	1,231	2.05	2,520	60	2,943	1,969	807	167	6	180
2007-2008	1,469	1,443	2.03	2,935	38	3,139	2,202	683	255	9	305
2008-2009	1,617	1,582	2.26	3,571	15	3,841	2,826	571	445	13	250
2009-2010f	1,522	1,487	2.27	3,379	20	3,844	2,700	659	485	14	200-230
<b>Lentils</b>											
2006-2007	516	504	1.37	693	13	1,191	852	140	199	20	310
2007-2008	540	534	1.37	734	9	942	811	80	51	6	635
2008-2009	706	700	1.49	1,043	7	1,102	972	98	32	3	750
2009-2010f	939	935	1.62	1,510	7	1,549	1,100	129	320	26	640-680
<b>Dry Beans</b>											
2006-2007	178	176	2.12	373	41	444	349	55	40	10	520
2007-2008	153	153	1.82	277	50	367	300	47	20	6	725
2008-2009	128	125	2.12	266	54	340	280	50	10	3	815
2009-2010f	119	113	1.88	212	50	272	200	47	25	10	760-790
<b>Chickpeas</b>											
2006-2007	129	128	1.28	163	5	185	115	60	10	6	550
2007-2008	174	174	1.29	225	8	243	69	83	92	61	560
2008-2009	53	51	1.30	67	4	163	53	43	67	70	560
2009-2010f	71	71	1.07	76	5	148	60	68	20	16	540-570
<b>Mustard Seed</b>											
2006-2007	134	130	0.83	108	1	300	153	56	91	44	380
2007-2008	176	176	0.70	123	0	215	168	20	27	14	695
2008-2009	194	186	0.87	161	1	189	131	13	45	31	845
2009-2010f	218	200	1.04	208	0	253	150	23	80	46	700-730
<b>Canary Seed</b>											
2006-2007	136	131	1.02	133	0	323	178	25	120	59	335
2007-2008	178	174	0.93	162	0	282	204	13	65	30	560
2008-2009	168	164	1.19	196	0	261	153	25	83	47	480
2009-2010f	128	128	1.11	142	0	225	145	20	60	36	430-470
<b>Sunflower Seed</b>											
2006-2007	77	77	2.04	157	12	196	121	57	18	10	395
2007-2008	81	79	1.58	125	18	160	112	37	12	8	585
2008-2009	69	69	1.63	112	20	144	88	34	22	18	630
2009-2010f	65	65	1.57	102	20	144	85	39	20	16	510-550
<b>Total Pulses and Special Crops (c)</b>											
2006-2007	2,431	2,377	1.74	4,148	132	5,581	3,737	1,200	645		
2007-2008	2,771	2,732	1.68	4,581	123	5,348	3,865	962	522		
2008-2009	2,935	2,878	1.88	5,416	101	6,040	4,502	834	704		
2009-2010f	3,061	2,998	1.88	5,629	102	6,435	4,440	985	1,010		

(a) August-July crop year.

(b) Excludes products.

(c) Includes Pulses (dry peas, lentils, dry beans, chick peas) and Special Crops (mustard seed, canary seed, sunflower seed)

(d) Includes food, feed, seed, waste and dockage. Total domestic use is calculated residually.

(e) Producer price, FOB plant. Average over all types, grades and markets.

f: forecast, Agriculture and Agri-Food Canada, December 15, 2009

Source: Statistics Canada and industry consultations.